

Client Intake Form

****Contact Information:****

- Full Name: _____
- Company Name: _____
- Email Address: _____
- Phone Number: _____
- Preferred Contact Method: Email Phone Text

****Primary Contact Point:****

- Who will be our primary contact? Realtor Admin Other: _____
- Contact Name (if different): _____
- Contact Email (if different): _____
- Contact Phone (if different): _____

****Branding Preferences:****

- Branding/Color Schemes: _____
- Logo/Brand Assets Provided? Yes No (please email to us)
- Preferred Fonts or Design Styles: _____
- Social Media Handles/Links: _____

****Marketing Needs:****

- Are you interested in custom marketing materials? Yes No
- Do you need help with social media branding? Yes No
- Subscription Content Packages (reels/posts)? Yes No

****Service Preferences:****

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- Preferred Services (check all that apply):

- HDR Photos + Floor Plans
- Classic Package (Photos, Video, Aerial Photos/Video)
- Elite Package (HDR Photos, Premium Video, Aerial Photos/Video, 2D Floor Plans)
- iGuide Virtual Tour
- 2D Floor Plans
- Aerial Photos Only
- Aerial Video Only
- Additional Services (please specify): _____

****Administrative Details:****

- Billing Contact Name (if different): _____
- Billing Email Address: _____
- Payment Method: Credit Card E-transfer Other

****Credit Card Authorization:****

- Cardholder Name: _____
- Card Number: _____
- Expiration Date (MM/YY): _____ CVV: _____
- Billing Address: _____

****Authorization to Charge:****

I authorize Shoreline Media Co to securely store my credit card information and charge it for services rendered as agreed upon. I understand that charges may include scheduled services, add-ons, or applicable cancellation fees.

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Signature: _____ Date: _____

****Additional Notes:****
